



Budgeting Worksheet

Designed for consideration of assisted living, adult home, and independent living communities.

When planning for senior care, it's important to take all of your current expenses into account. Please use the following worksheet to help compare your current cost of living with the amenities and benefits provided by an assisted living or independent living community.

Community pricing varies based on region, type of accommodation and levels of care required. For the most accurate assessment of your needs and pricing, we invite you to contact us by using our online form or calling one of our communities directly!

Housing	Current Costs	Elderwood
Mortgage or rent payment		Included*
Homeowner's or renter's insurance		Included
Electricity and gas		Included
Water and sewer		Included
Telephone service		Included
Cable television and/or Wifi		Included
Home Maintenance	Current Costs	Elderwood
General maintenance		Included
Cleaning and housekeeping		Included
Plumbing, repairs		Included
Landscaping, snow removal		Included
Appliance and decor updates		Included
Food and Dining	Current Costs	Elderwood
Three daily meals		Included: Assisted Living and Independent Living offers various options.
Restaurant theme nights		
Happy hours, seasonal, and birthday events		Included

*Community or waiting fees may apply.

Transportation	Current Costs	Elderwood
Vehicle lease or payments		Our Assisted and Independent living communities offer regular transportation for shopping, banking, medical appointments and more. Ask what's included!
Vehicle insurance		
Gasoline		
Public Transportation		
Personal Care	Current Costs	Elderwood
Home care, medication management		Ask what's included
Prescription and Non-prescription medication		Ask what's included
Dentistry, eyeglasses, podiatry		Ask what's included
Hair salon and barber		On-site, fees may apply
Entertainment, Recreation, Wellness	Current Costs	Elderwood
Gym membership, fitness classes		On-site wellness programs included!
Cultural, art, and history programs		Included
Theater and musical events		Included, fees may apply for off-site events
Games and social activities		Included
Other	Current Costs	Elderwood
Real estate taxes		Included
Miscellaneous expenses		

Total Costs		Elderwood